

BEHRINGER HARVARD OPPORTUNITY REIT II, INC.

\$1,237,500,000/\$10 per share

Behringer Harvard Opportunity REIT II, Inc., is a non-traded real estate investment trust (REIT) created to acquire a portfolio generally consisting of opportunistic and value-added commercial properties identified as having significant potential for value creation. This Fund will focus on acquiring office, retail, multifamily, industrial, hospitality, recreation, and leisure properties. Acquired properties may be enhanced, repositioned, developed, or redeveloped to create value over a short-term fund life of three to six years from the termination of the Fund's initial public offering.

Behringer Securities LP is the dealer manager for this offering. **To request copies of the prospectus, contact Behringer Securities LP.**

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This advertisement is not an offering. No offering is made except by the prospectus filed or registered with appropriate state and federal regulatory agencies, including the Department of Law of the State of New York.

Neither the Attorney General of the State of New York nor any other state securities regulator has passed on or endorsed the merits of this offering.